

Budget and Financial Planning Timeline (School Year 2023-24)

August	RBM – 2022/23 Preliminary surplus recommendations presented
September	BCM – 2022/23 Financial Statements presentation (year-end results) BCM – 2022/23 Surplus recommendations presented
September	RBM – 2022/23 Financial Statements approved RBM – 2022/23 Surplus allocations approved RBM – 2023/24 Multi Year Financial Plan approved
September 30	IDMP – 2023/24 1701 Student Data Collection (confirms preliminary enrolment estimates and Operating Grant amount)
October	BCM – 2023/24 Enrolment Update per 1701 Data Collection BCM – 2024/25 Budget and Financial Planning timeline provided
November	BCM – 2023/24 Quarterly Financial Report (Q1) presented
November	IDMP – Budget Literacy Sessions IDMP - 2024/25 Budget Discussions begin
January	IDMP – 2024/25 Three Year Enrolment Projections compiled
January	BCM – 2023/24 Operating Grant confirmation provided
February	Trustee Online Budget Information Session (February 7, 2024)
February	BCM – 2023/24 Amended Annual Budget (Q2 report) presented BCM – 2024/25 Ministry 3 Year Enrolment projections presented
February	IDMP – 2024/25 Community Engagement process begins (Thought Exchange goes out to public)
February	RBM – 2023/24 Annual Amended Budget (Q2 report) approved
February 15-28	IDMP - 2024/25 Preliminary Annual Budget complied
March 15	Ministry announces 2024/25 Operating Grants (preliminary Annual Budget funding confirmation)
March	RBM – 2024/25 Community engagement process concludes, feedback reviewed

- March 1-30** **IDMP** – 2024/25 Preliminary Annual Budget compilation continues
- April** **BCM** - 2024/25 Proposed Annual Budget (High-level summary)
- April 15-19** **IDMP** - Partner Group 2024/25 Budget discussions
- May** **ECM** - 2024/25 Proposed Preliminary Annual Budget presented
- May** **BCM** - 2024/25 Budget presentations by partner groups
BCM – 2024/25 Budget deliberations
BCM – 2023/24 Quarterly Financial Report (Q3) presented
- May** Special Business Committee Meeting – 2024/25 Budget deliberations continue
- May** **RBM** - 2024/25 Preliminary Annual Budget is finalized and approved, *or forwarded to June Business for further discussion and to Regular Board for approval*
- May 1-31** **IDMP** – 2024/25 Multi-Year Financial Plan is compiled
- June** **BCM** – 2024/25 Annual Budget discussions (if not approved in May)
BCM – 2024/25 Multi Year Financial Plan presented
- June** **RBM** – 2024/25 Preliminary Annual Budget approved (if not approved in May)
RBM – 2024/25 Multi Year Financial Plan approved, or moved to September BCM